

TailWind Capital Group

Global Aircraft Finance

Aircraft Financing Transactions

The following information will be required to underwrite your loan.

Section A

Aircraft Information

- Where will the aircraft be based? (City, Airport Name, Hanger Address)
- Where will the aircraft be flown? (What typical Routes)
- How will the aircraft be used? (Corporate, personal, charter, etc.)
- Where will the aircraft be registered?
- Expected annual hourly usage?
- Cost of the aircraft?
- Please provide copy of Purchase Agreement

Section B

Financing Structure

- Loan, finance lease or tax-oriented lease structure?
- How much of the acquisition cost do you want to finance?
- Who is the Borrower / Lessee?
(Please provide complete address and all contact information.)
- Guarantor? (Please provide all contact information)
- Term of the loan/lease?
- Loan amortization desired? (What Term if known)
- Anticipated Closing date?

Section C

Borrower / Lessee Information

- Audited financial statements for 2004,2005, and 2006
- Interim financial statements for 2007
- Articles of incorporation
- Ownership description (structure and shareholders)
- Personal financial statement for the guarantors
- Personal Tax Returns for the guarantors 2005and 2006
- Brief company history